



CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth
Senior Counsel

100 North Charles Street
Baltimore, MD 21201
(301) 237-4605

February 17, 1988
INTERSTATE COMMERCE COMMISSION

FEB 23 1988 3:00 PM

RECORDATION NO. 5707-A FILE 1425

Secretary
Interstate Commerce Commission
Constitution Avenue and 12th Street, N.W.
Washington, DC 20423

Attn.: Recordation Unit

Gentlemen:

Enclosed are one counterpart and two copies of a Release and Satisfaction and Bill of Sale dated May 1, 1985, executed by Mercantile-Safe Deposit and Trust Company, as Trustee (the "Trustee").

This is a secondary document and constitutes a release of all equipment under a certain Equipment Trust Agreement dated as of May 1, 1970 between the Trustee and The Baltimore and Ohio Railroad Company, recorded with the Commission on July 23, 1970, under Recordation No. 5707-A. The names and addresses of the parties are as follows:

Trustee: Mercantile-Safe Deposit and Trust Company
Two Hopkins Plaza
Baltimore, MD 21203

Lessee: The Baltimore and Ohio Railroad Company
100 North Charles Street
Baltimore, MD 21201

The equipment covered by the above documents consists of 450 100-ton mill type gondola cars being Lessee's road numbers 370100 - 370549, inclusive.

Also enclosed is a draft in the mount of \$10.00 representing the required recordation fee.

Pursuant to the Commission's rules and regulations for recordation of certain documents under 49 U.S.C. §11301, you are hereby requested to file one counterpart for record in your office and return the remaining copies to me.

Very truly yours,

R. F. Hochwarth

RFH/mw
Enclosures

CSX Distribution Services, CSX Equipment, CSX Rail Transport and American Commercial Lines
are units of CSX Transportation, Inc. and its affiliates.

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

2-24-88

Robert F. Hochwath
CSX Transportation
100 North Charles Street
Baltimore, MD 21201

Dear

Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/23/88 at 3:55PM, and assigned recordation number(s). 5797-B & 5860-A

Sincerely yours,

Nesta R. McEuen

Secretary

Enclosure(s)

RELEASE AND SATISFACTION AND BILL OF SALE

COUNTERPART NO. 1

OR 3 COUNTERPARTS

BALTIMORE AND OHIO RAILROAD EQUIPMENT TRUST OF 1970
DATED AS OF MAY 1, 1970

INTELLIGENCE COMMERCIAL COMMISSION

FEB 23 1988 3-00 PM

RECORDATION NO. 5707-6

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, Trustee, under a certain Equipment Trust Agreement dated as of May 1, 1970, between Mercantile-Safe Deposit and Trust Company, Trustee, and The Baltimore and Ohio Railroad Company, said Agreement establishing Baltimore and Ohio Railroad Equipment Trust of 1970, hereby certifies that all of the \$4,725,000.00 principal amount of 9 3/8% Equipment Trust Certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust, have been complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Equipment Trust Agreement dated as of May 1, 1970, to be satisfied and canceled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto The Baltimore and Ohio Railroad Company all of its right, title and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of May 1, 1970, and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its VICE PRESIDENT thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its CORPORATE TRUST OFFICERS as of this 15th day of May, 1985

ATTEST:

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY,
as Trustee


CORPORATE TRUST OFFICER

By 
R. E. Schreiber

STATE OF MARYLAND)
) SS.
CITY OF BALTIMORE)

On this 15th day of May, 1985, before me personally appeared R. E. Schreiber, to me personally known, who, being by me duly sworn, says that he is a VICE PRESIDENT of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of the corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

My commission expires July 4, 1986